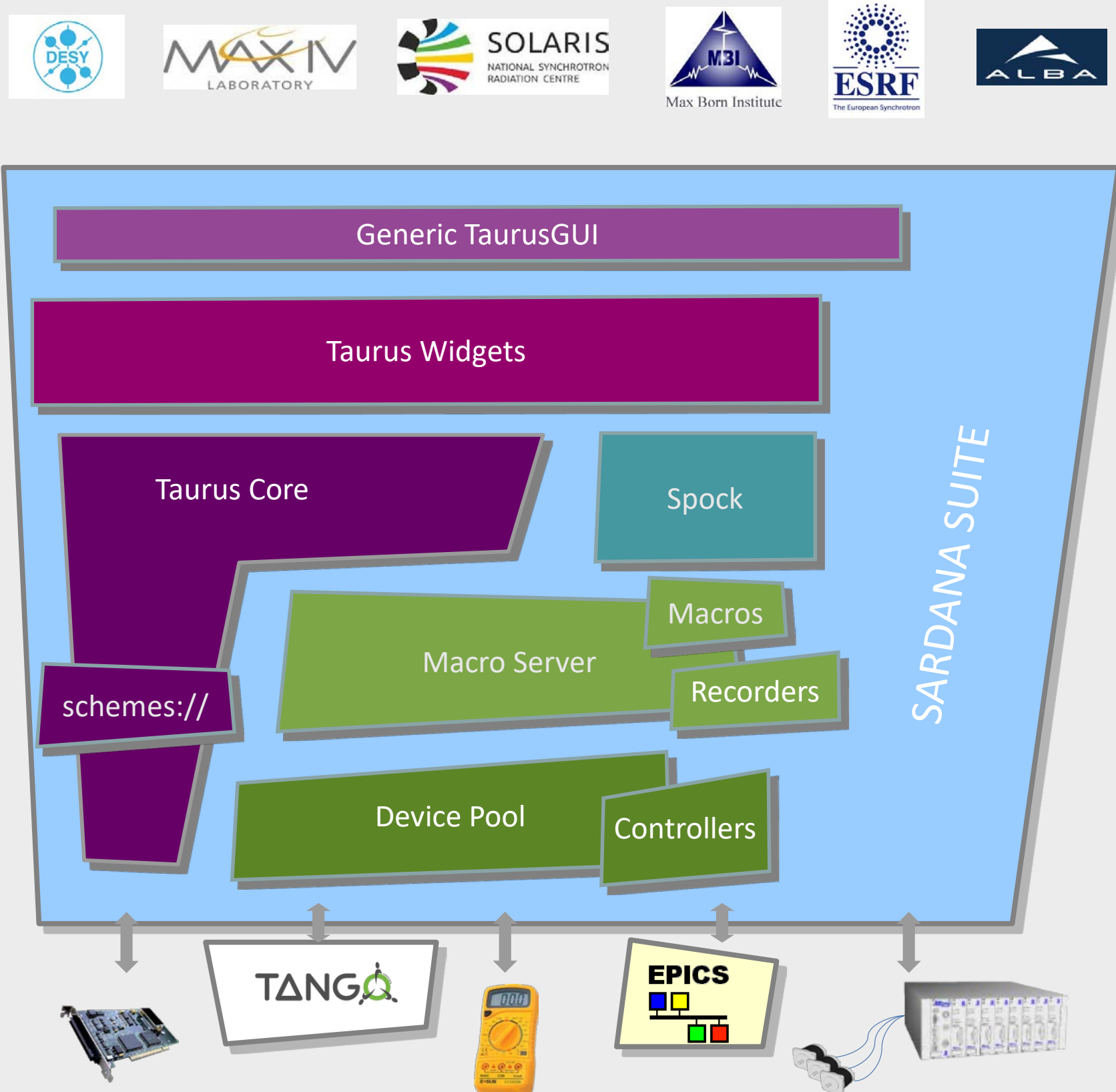


# Improving User Experience and Performance in Sardana and Taurus: A Status Report and Roadmap

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## SARDANA - Scientific SCADA Suite

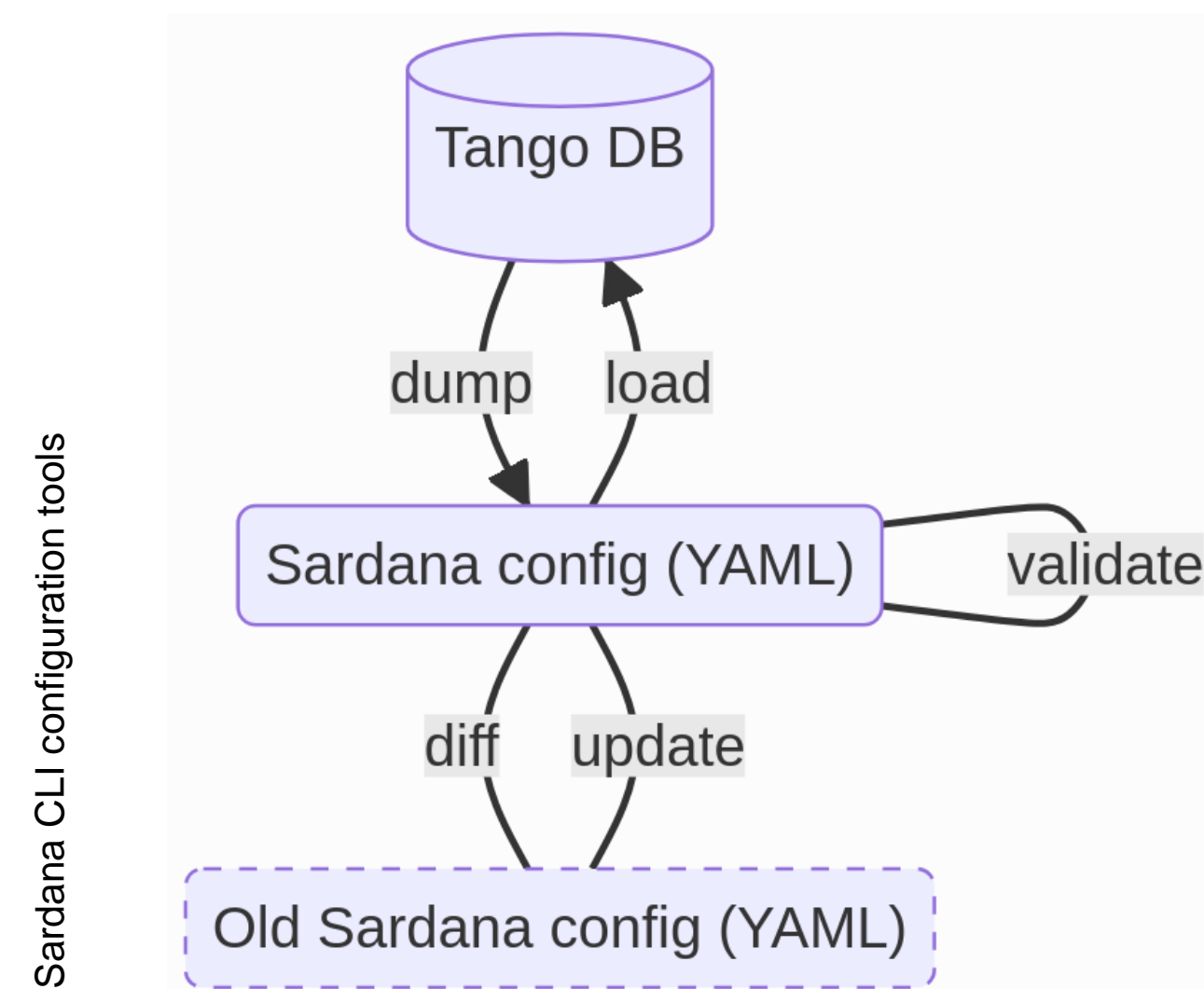


- Community-driven
- Widely used
- Production-ready
- Well supported
- Actively developed
- Free/Open Source
- Modular
- Multi-platform
- Easy to install
- Based on Python
- Built on top of TANGO

## DEVELOPER EXPERIENCE

### Configuration

- New YAML based format describes the whole Sardana system.
- CLI tools for load, dump, etc.
- Deleting Sardana elements at runtime now checks the existence of dependent elements.



### Programming interface

- Trigger/Gate Controller now supports multiplexor mode and gets synchronization description in *dial position units*.
- New Taurus multi-model API simplifies development of model *container* and model *composer* widgets.

```
class MyTriGaCtrl(TriggerGateController):
    [...]
    def SetAxisPar(self, axis, par, value):
        # set axis parameter: active_input
        [...]
    def SynchOne(self, axis, description):
        # description in dial position units
    [...]
```

### Testing

- PyTest fixtures can be used for Sardana core and plugins testing without the need to worry about setup and teardown.

```
import pytest
from sardana import State

ctrl1_mark = pytest.mark.kwargs({
    "motctrl01": {
        "klass": "MyMotorController",
        "library": "MyMotorCtrl.py"
    }
})

pytestmark = [ctrl1_mark]

def test_get_state(mot01):
    assert mot01.state == State.On
```

### Continuous Integration

- Docker images are now based on micromamba: support multiple python versions, are more modular, occupy less space and are easier to extend.
- CI now uses GitLab services.

### Packaging

- PyPI and conda packages were split in several sub-packages.
- Now users can install only those dependencies which are needed.



### Maintenance

- Both Sardana and Taurus code have been migrated to Python3.
- Taurus plotting widgets have been migrated from PyQwt5 to pyqtgraph.

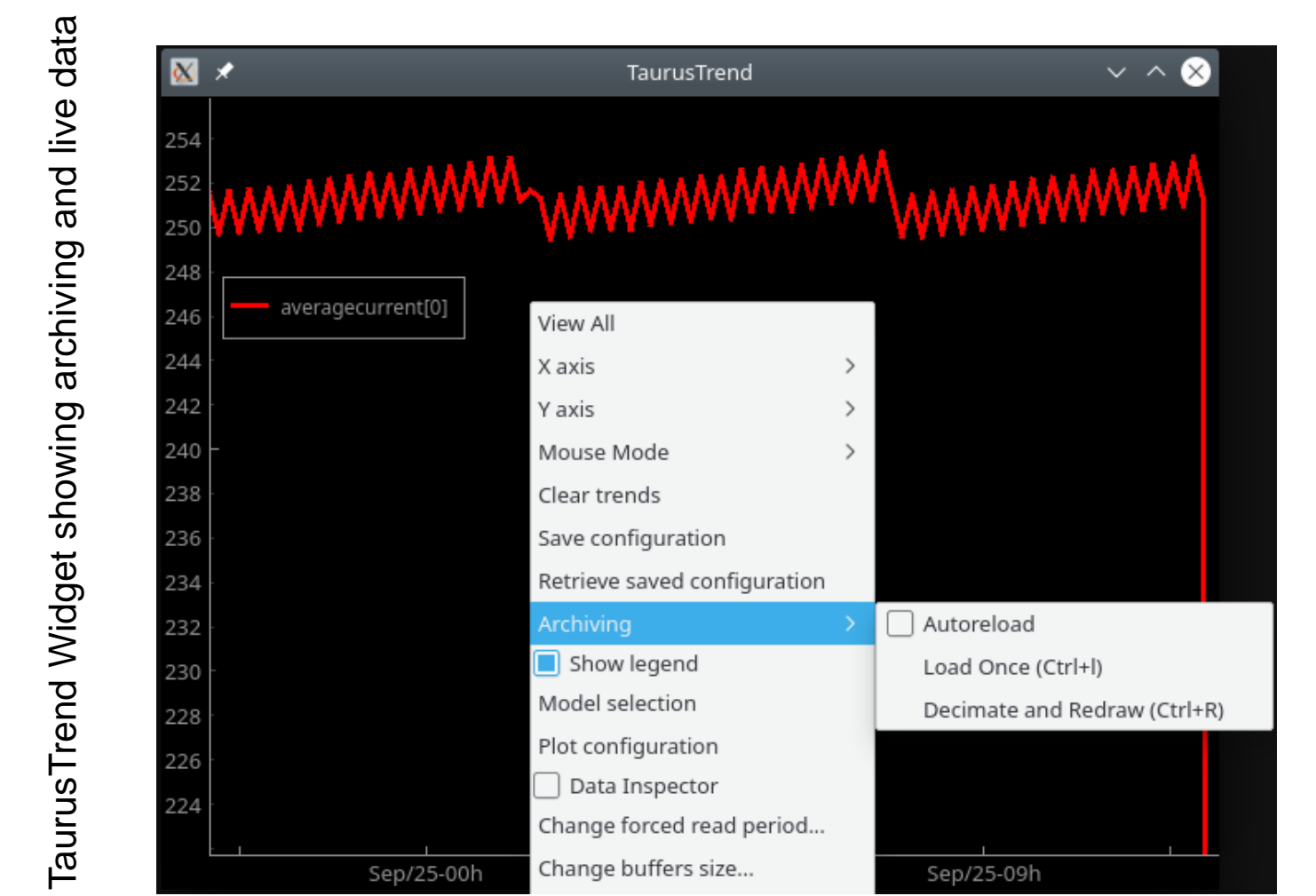
### Type annotations

- Sardana automatically converted type information from docstrings into Python type hints.

## USER EXPERIENCE

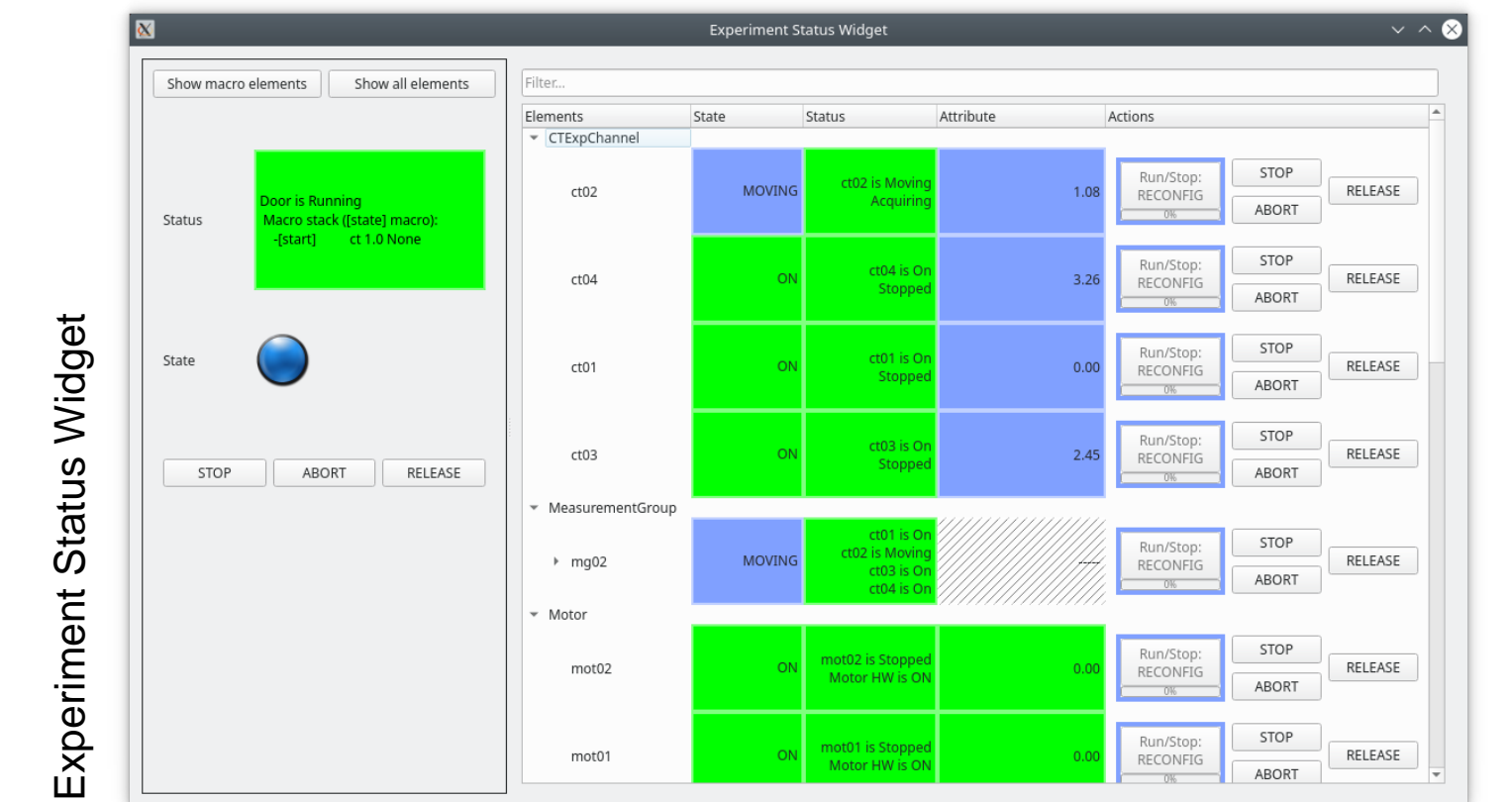
### Trends with Live and Archived Data

- Historical data is more accessible and insightful for users.
- At the same time the trend is continuously updated with new data being added.



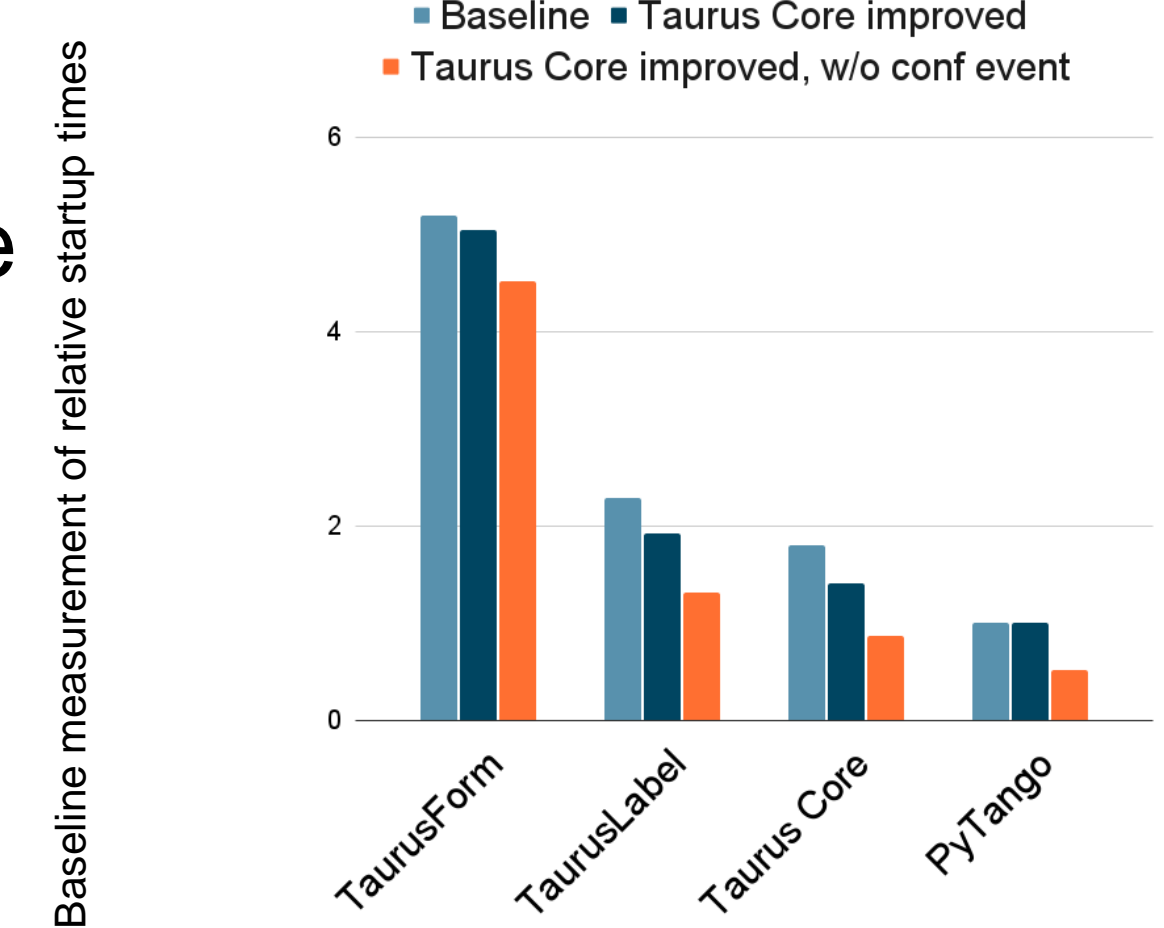
### Debugging and Recovery

- GUI with real-time insights into the experiment status.
- Recovery of faulty elements with the *reconfig* functionality.



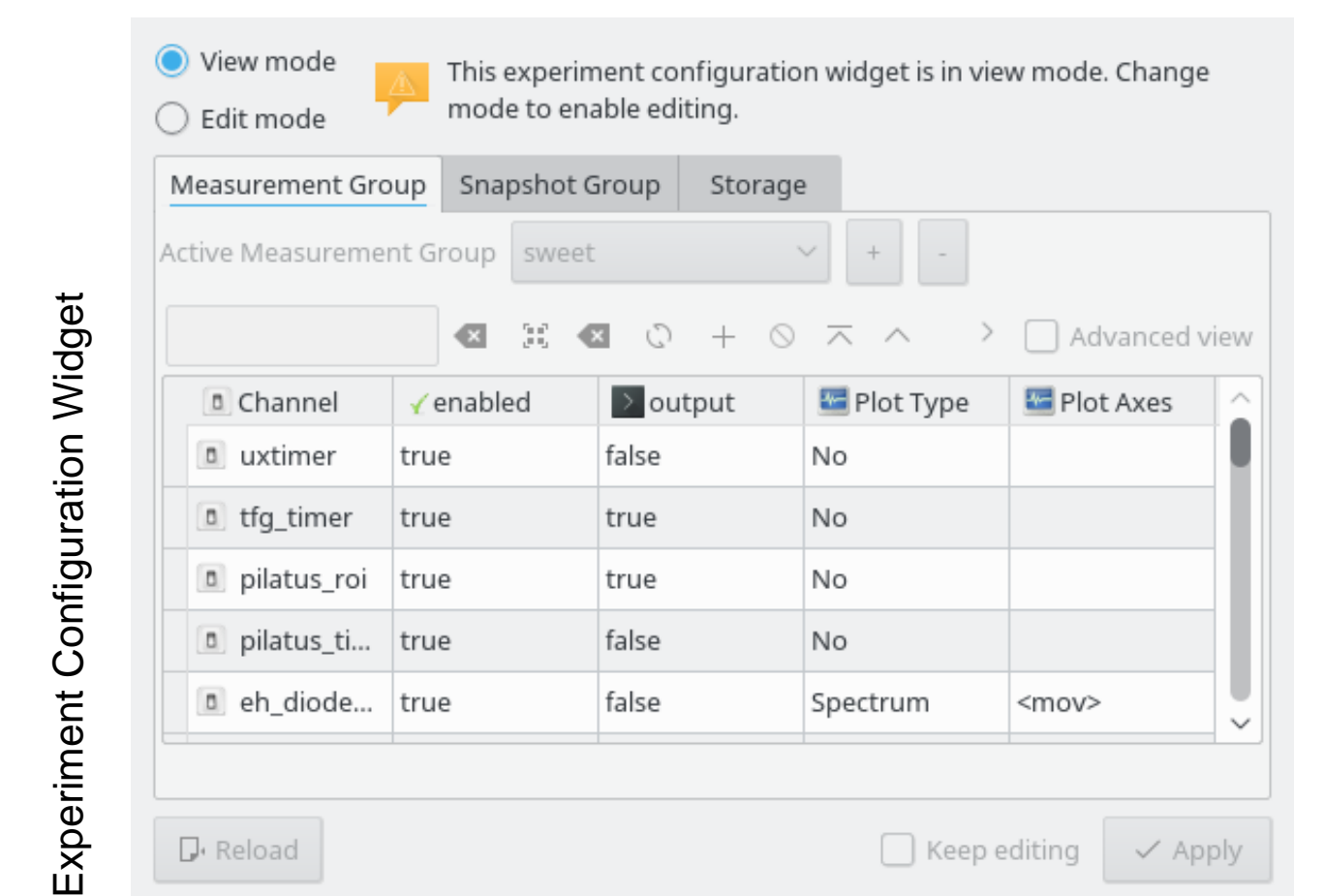
### Taurus Performance Optimization

- Taurus Core's performance slows startup.
- Time profiling identified most critical issues.
- Optimization project is ongoing. Already reduced startup time up to ~50%.



### Experiment Configuration

- Refined simple and advanced views.
- Introduced view and edit modes.
- New CLI version available.



### Documentation

- Added "What's new?" – CHANGELOG written in user friendly language.
- Started embedding video demos with short tutorials.

### CLI

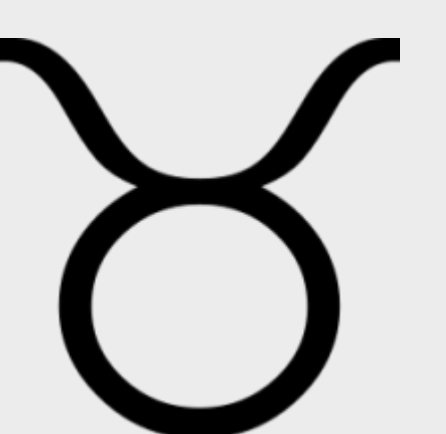
- Clearer and more accessible central point of access with single script with sub-commands.

## ROADMAP

- Configuration: add support to environment and multiple files.
- Continuous scans:
  - Refactor Macro API for more flexible development of scans.
  - Add support for multiple synchronization descriptions.
  - Publication of data to an in-memory database.
- Reorganize documentation and provide tutorials for users.
- Further reliability and recovery improvements.
- Adapt Taurus to PyQt6.

## MORE INFO

- <https://sardana-controls.org>
- <https://taurus-scada.org>



Acronyms and abbreviations  
API – Application Programming Interface GUI – Graphical User Interface, CLI – Command Line Interface